

ELECTRONIC GUIDE

Standard & Poor's NetAdvantage

Compiled by David McChesney
David.McChesney@uconn.edu
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How to Search S & P NetAdvantage

Introduction

NetAdvantage brings together the following Standard & Poor's investor information products: *Bond Reports*; *Company Profile*; *Corporation Records*; *Industry Surveys*; *Mutual Fund Reports*; *Outlook*; *Register of Private and Public Corporations*; *Directors and Executives*; *Stock Reports* and *Sub-Industry Review*. Most products are updated monthly.

Database Descriptions and Search Fields

Access the following databases under **Publication Search**.
Choose a database from the **Select Publication** drop-down menu.

Bond Reports: Convertible, Corporate and Foreign

Contains descriptive data on approximately 6,500 domestic and Canadian corporate bonds. It provides statistical analysis on approximately 500 convertible bonds and over 400 of the most active foreign bonds. The Bond Guide contains a rolling year's worth of monthly reports.

Search by: **Company, Ticker, CUSIP, or Issue**

Company Profile

Combines the content from three previously published titles: **Dividend Record, Earnings Guide** and **Investment Reviews**.

Corporation Records and Corporation Records Closed-End Funds

Source of in-depth information on over 12,000 publicly held U.S. /Canadian corporations and 821+ foreign companies. This file includes recent quarterly and annual reports, as well as recent news on each corporation.

Search by: **Company, Ticker, City, State, Revenue, Employees, SIC Code, Primary (4 digit) or Fund Name**

Industry Surveys and Sub-Industry Reviews

Covers major U.S. industries and companies within these industries analyzing operations, highlighting current problems and opportunities and giving valuable insights into upcoming trends. It contains a rolling year's worth of monthly reports.

Search by: **Industry, Company, Ticker or Cusip**

Mutual Funds

Covers 9000 funds providing statistical tables that quickly let you know a fund's current and historical performance. The fund's objective, market comparison, composition and peer analysis is also covered.

Search by: **Fund Name, Ticker Symbol, Investment Style, Broad Category, Total Return: 3yr, Sharpe Ratio: 3 yr. or Overall Star Rank vs. Style: 3 yr.**

Outlook

Contains Standard and Poor's analyses of stock market trends in newsletter format offering an explicit Investment Policy.

Search by: **Issue, Article, Ticker, or Company**

Register of Private and Public Corporations

This title includes listings for over 55,000 public and private companies.

Search by: **Company, Ticker, City, State/Country, Zip Code, Employees, Revenue, or SIC Code, or Primary (4 digit)**

Register of Executives

Contains names and titles of 200,000 top executives and 70,000 biographical profiles of top executives.

Search by: **Name, Rank, Function, College, Primary Company, Company City, or Company State/Country**

Stock Reports

provides detailed information and analysis on over 6,400 publicly-traded companies organized by public companies and closed-end funds.

Search by: **Company, Ticker, STARS Ranking, Fair Value Rank (Outlook), EPS Growth Rate – 5 yr. (%), Dividend Yield, or P/E/ Ratio or Fund Name**


Company Basic Search

<http://www.lib.uconn.edu> → UConn Libraries homepage → All Databases → Standard & Poor's NetAdvantage

From the **NetAdvantage** opening screen:

Under **Publication Search**, choose a database from the **Select publication** drop-down menu.

Under **Search by**, choose **Ticker** or **Company Name**.

In the **Enter** box type in term and click 

Industry Basic Search

From the **NetAdvantage** opening screen, click **Industries** on the menu bar.

Choose an industry from the **Industry Surveys** drop-down menu.

Click 

Advanced Search

Companies

Click **Companies** on menu bar.

Under **Company Research**, and in the **Advanced Search** drop-down menu select file.

Company Profile for **Stock Screener**

Register Public Co. for **Basic Filter**

Bond Reports for **Bond Screener**

Stock Reports for **Stock Reports Screener**

Register Executive for **Basic Biographical Filter**

Click 

Using the drop-down menus in the screeners with operators **and** and **or**, insert the appropriate values, codes and industries to generate a list of unique and appropriate companies.

Click **Search**.

For additional company related information click company hot links in the left frame.


Industries

Click **Industries** on menu bar.

Under **Industry Research**, and in the **Industry** or **Sub-Industry Reviews** drop-down menu select files.

Click 

To search by company under **Search by Company** select **Industry Survey** or **Sub-Industry Review**.

Under **Search by** enter Ticker or Company name, click 

For additional industry related, click hot links in the left frame menu.

Funds

Click **Funds** on menu bar.

Under **Search by** select **Ticker** or **Fund name** from the drop-down menu

Enter appropriate date.

Click 

To search Fund Screener, under **Advance Search** and next to **Fund Screener**, click 

For additional information about Funds, click hot links in the left frame.

To Print

To print parts of a report, choose HTML or PDF version and select and print the pages.

To print complete PDF reports click menu printer icon.

To print complete HTML reports click  **Printer Friendly**, and select **Print** from the browser's **File** menu.

To Export Data from Screeners

Insert floppy disk in drive or memory stick in USB Port.

Click 

Export

Select fields to included in download.

Select format – **Excel** or **CSV**.

Click **Export**.

Click **History** drop-down menu and choose **Desktop**.

Enter file name.

Click **3½" floppy**.

Help

Click **HELP** on **NetAdvantage** upper menu bar.

For assistance, call *S&P Help Desk*, 1-800-523-4534
or email clientsupport@standardandpoors.com
or ask the Research & Information Services Desk staff, 860-486-2513.